

Non-Consolidated Financial Results for the Nine Months Ended December 31, 2024 [Japanese GAAP]



February 14, 2025

Company name: Focus Systems Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 4662
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-Consolidated Financial Results for the Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)

(1) Non-Consolidated Operating Results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 31, 2024	24,251	5.3	1,562	28.1	1,579	30.2	1,075	30.6
December 31, 2023	23,026	7.5	1,220	(23.0)	1,212	(26.7)	824	(26.8)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2024	71.19	-
December 31, 2023	54.57	-

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2024	20,357	13,759	67.6
As of March 31, 2024	20,989	13,416	63.9

(Reference) Equity: As of December 31, 2024: ¥13,759 million
 As of March 31, 2024: ¥13,416 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	6.00	-	32.00	38.00
Fiscal year ending March 31, 2025	-	6.00	-		
Fiscal year ending March 31, 2025 (Forecast)				32.00	38.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	32,500	3.1	2,100	6.4	2,100	6.5	1,430	1.7	94.59

(Note) Revisions to the financial result forecast most recently announced: None

* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements:
Yes

(2) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 2) Changes in accounting policies other than 1) above: None
 3) Changes in accounting estimates: None
 4) Retrospective restatement: None

(3) Total number of issued shares (common shares)
 1) Total number of issued shares at the end of the period (including treasury stocks):
 As of December 31, 2024: 16,292,922 shares
 As of March 31, 2024: 16,292,942 shares
 2) Total number of treasury shares at the end of the period:
 As of December 31, 2024: 1,174,462 shares
 As of March 31, 2024: 1,185,662 shares
 3) Average number of shares during the period (cumulative):
 Nine months ended December 31, 2024: 15,112,880 shares
 Nine months ended December 31, 2023: 15,100,380 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes

(Notes on forward-looking statements, etc.)

Forward-looking statements in this document, including the forecasts of financial results, etc., are based on the information currently available to the Company and certain assumptions deemed to be reasonable. Actual performance and other results may differ materially from these forecasts due to various factors.